



MORUPULE COLLIERY LTD

Incorporated in the Republic of Botswana
Private Bag 35
Palapye
Botswana
Telephone: 00267 4920281
Fax : 00267 4923089

(A DEBSWANA COAL MINING OPERATION)

PRE-QUALIFICATION QUESTIONNAIRE

Morupule Colliery Ltd intends to sell the following lots of coal on a tender basis to the most favourable bid received:

- Lot 1: 60 000 metric tonnes -32mm coal
- Lot 2: 20 000 metric tonnes -32mm coal
- Lot 3: 10 000 metric tonnes -32mm coal

Further monthly quantities of approximately 10 000 tonne lots will be made available during the remainder of the year and larger lots will be sold during 2009.

The coal will be sold free on customer transport at the colliery at a point immediately after the product has been weighed.

To ensure that only bona fide buyers who have the ability to purchase the coal is approached to submit tenders Morupule Colliery Ltd invites you to provide the following particulars which will be utilized to compile a list of potential bidders. Those who pre-qualify to submit bids for the above coal will be sent the terms and conditions of sale together with the notification of their successful applications.

Questionnaire

1. Registered name of business
2. Trade name of business
3. Names and identity/registration numbers of the principal shareholders in the business
4. Names and identity numbers of the directors of the business
5. Names and addresses of the auditors of the business
6. Name and address of the bankers of the business
7. A copy of the most recent audited financial statements of the business
8. Date when business commenced
9. Three trade references with which you have done business during the past year.
10. A statement as to whether the coal is for own consumption or for onward sale.

Directors: S.H. Brennan (Chairman), S. Bothole-Mmopi, I.B. Matshediso, R. Nekati.

11. If coal is not for your own consumption please indicate the country where coal will be marketed.
12. If coal is not for your own consumption please provide details of your marketing track record.
13. Kindly list any benefits that would accrue to Morupule Colliery and to Botswana should your tender be successful.
14. Provide details of the transport facilities that are available to you in order that you are able to remove the coal from the Colliery.
15. Business/financial credentials eg. Letter of recommendation from your Bankers.

The questionnaire is to be addressed and sent to “APPLICATION FOR PREQUALIFICATION DOCUMENTS ’
The Marketing Officer
Morupule Colliery Ltd
Private Bag 35
Palapye

Or is to be completed and either placed in

(A) The Tender Box at Morupule Colliery Reception

Or

(B) Faxed to + 267 492 0643

Before 12:00 on 29 August 2008.

Should you require any further information you are welcome to contact the Marketing Officer Mr. Khotso Letoane at +267 492 0281.